



# Reinventing food protection

Biotallys is focused on addressing food protection challenges with proprietary protein-based biocontrol solutions and aiming to provide alternatives to conventional chemical pesticides for a more sustainable and safe food supply.



Protein-based biocontrol food protection product candidates, offering safer and cleaner alternatives to chemical pesticides



Distinct advantages over existing biologicals, combining chemical-like performance in the framework of IPM's with the clean safety profile of biologicals



Antibody-based technology, validated in human therapeutics and animal health, now used for sustainable agriculture



From idea to market ~3 years faster, at ~10% of the average cost for new products developed by the chemical pesticide industry



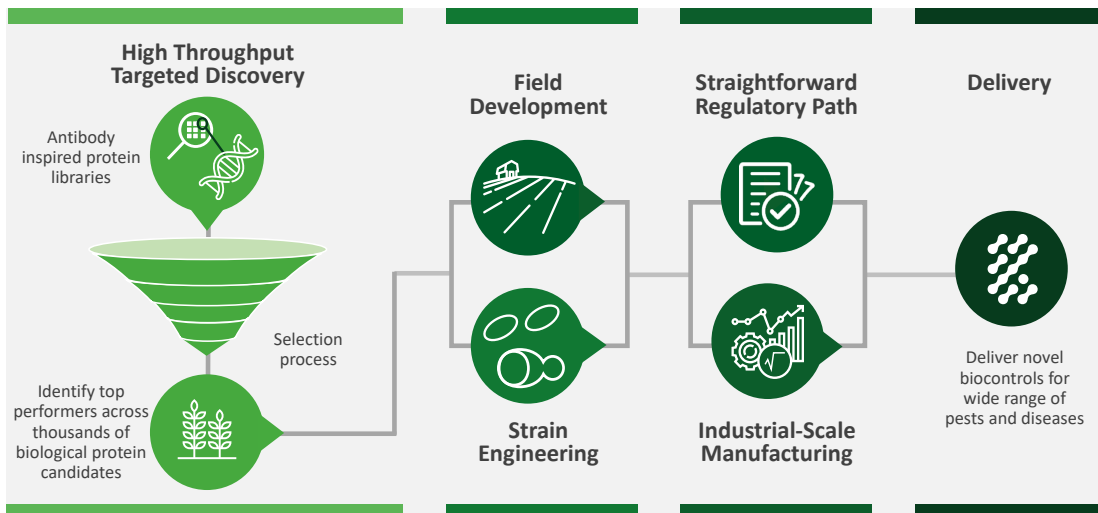
Clear regulatory pathway, with first product registration dossier submitted to EU and US authorities



Addressing the challenges faced by growers as well as the changing needs of retail, consumers and regulatory authorities

## AGROBODY Foundry™: nature driven, designed for performance

Current key crop pest and disease targets



# Safer food Better planet

Making strides to meet the challenge of food waste and residue reduction.



Diversified pipeline of seven programs with combined addressable market of \$4.8bn, focusing on major pests and diseases in high value crops



Exploring selective strategic collaborations and partnerships to leverage the technology platform and product candidates



Clear and flexible commercialization strategy, with first product expected to be introduced as market calibration



Strong IP position with 20 patent families related to the AGROBODY™ technology and pipeline

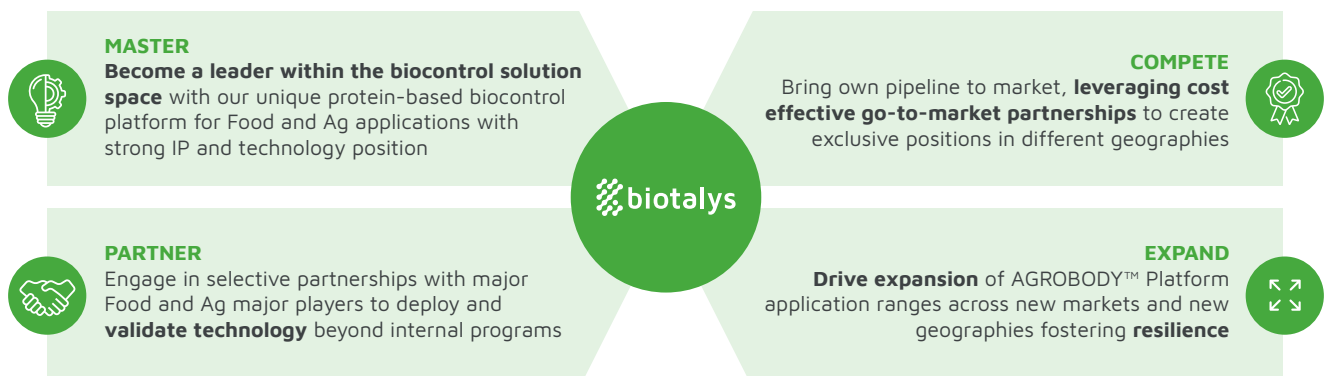


Experienced & entrepreneurial management team with a strong track record in AgTech & BioTech

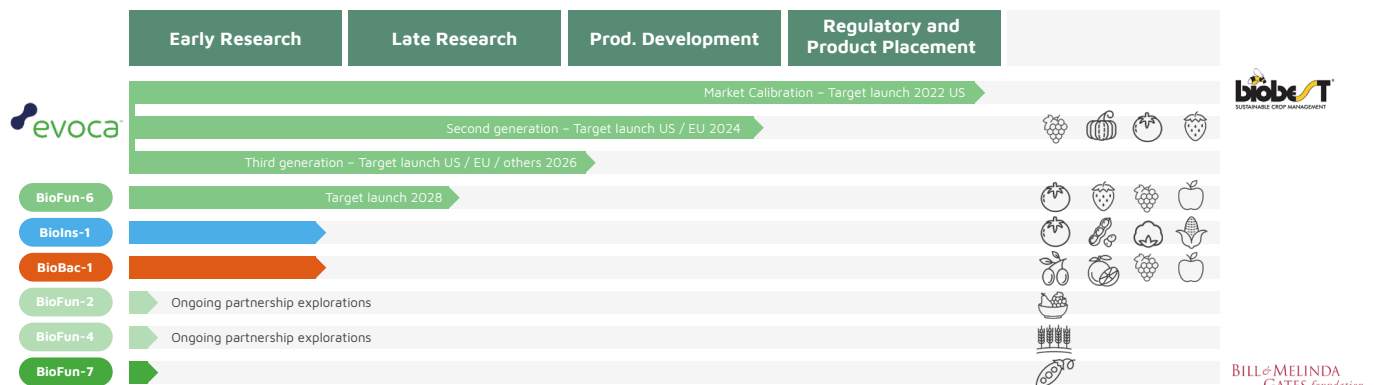


Established in 2013 as a spin-off from the VIB (Flanders Institute for Biotechnology), supported by renowned investors from within Europe (AIF, AvH, Biovest, GIMV, K&E, Madeli, PMV, Qbic, Sofinnova) and the US (Novalis LifeSciences)

## Clear strategy to create sustainable value



## AGROBODY Foundry™ - Transformative pipeline



An investment in the shares of Biotalys involves substantial risks and uncertainties. Potential investors should read the prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the shares. Prospective investors must be able to bear the economic risk of an investment in the offered shares and should be able to sustain a partial or total loss of their investment. The prospectus can be found on [www.biotalys.com/investors](http://www.biotalys.com/investors). The approval of the prospectus by the FSMA should not be understood as an endorsement of the shares offered.



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