



First-Half 2025 Results

18 September 2025



biotalys

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Kevin Helash, CEO



Key investment highlights

A photograph of a sunlit agricultural field with rolling hills in the background, creating a warm, golden glow.
1

Growing market in need of innovation

World is outgrowing traditional crop protection and demanding safe, sustainable and novel solutions. Biologically-based solutions are the fastest growing category in a \$40bn market of fungicides & insecticides ¹

2

Leadership position in new Precision Biocontrols category

On track to cross key regulatory milestones in U.S. and E.U. in pioneering a new class of crop protection built on precision molecular design using specifically selected proteins to target pests and pathogens

3

Robust pipeline driven by scalable platform

Growing pipeline of bio-fungicides and bio-insecticides. Technology allows for expansion and scalability across crops, geographies and market categories

4

Highly competitive development costs and timelines

Estimated 8-to-10-years to develop a new product at a cost of \$20m-\$30m, a roughly 10X reduction vs. the c. \$350m cost to develop a new synthetic chemistry crop protection molecule²

5

Partner-driven commercial strategy being executed

Strong licensing and co-development potential with leading global ag players looking to expand their bio-based offer to growers (pre-harvest) and the supply chain (post-harvest)

6

Attractive financial profile

Expect to achieve competitive margins in high-value crops – the fastest growing segment of crop protection market – while maintaining financial discipline

Biotalys continues to advance toward commercialization

EVOCA™ is paving the way for Biotalys' pipeline...



Regulatory

- 🇺🇸 EPA expected to finalize registration in Q4 2025
- 🇪🇺 Dutch authorities' positive recommendation to the EU



Intellectual property

- 🔒 21 published patent families in key regions:     
- ™ 3 trademarks: **Biotalys™** **AGROBODY™** **EVOCA™**
- 💡 Extensive proprietary know-how



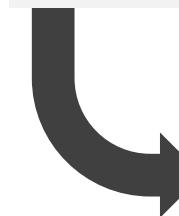
Partnerships

- 🔍 Development
- ↳ Manufacturing
- 📦 Distribution



... While securing a breakthrough market position

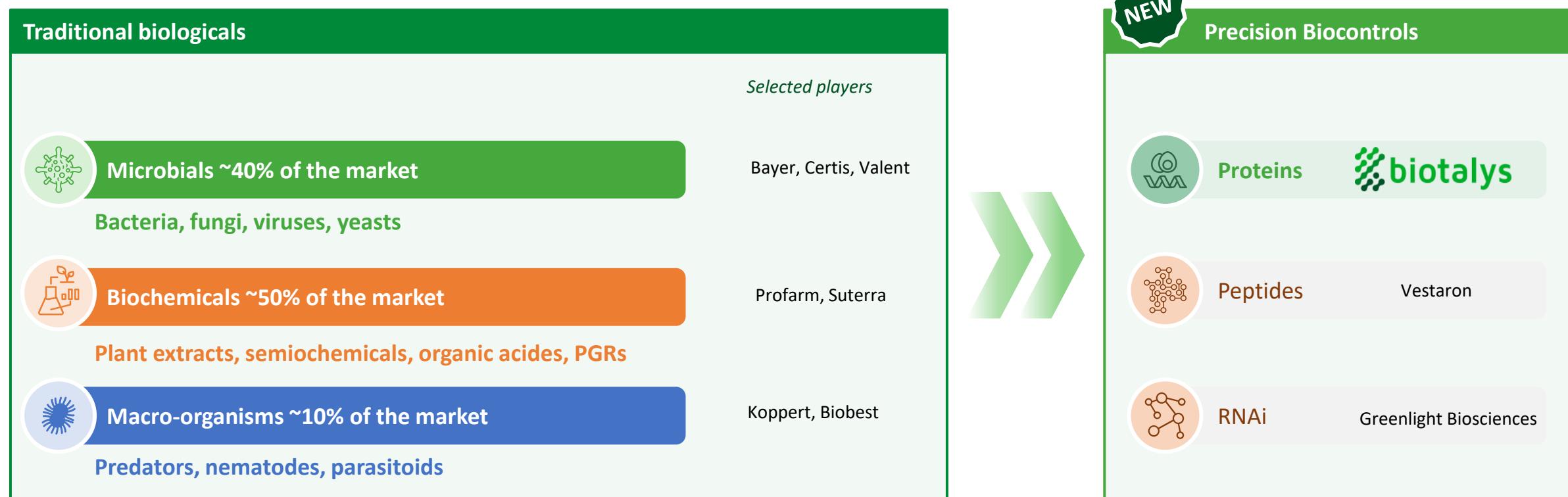
- ✓ Limited competition on similar approaches
- ✓ No competitor as advanced in R&D, regulatory or distribution
- ✓ Proven regulatory and commercial traction
- ✓ Robust IP patents portfolio in key agricultural markets



Biotalys is expected to set the new standard and build early market share

Leadership position in new Precision Biocontrols category

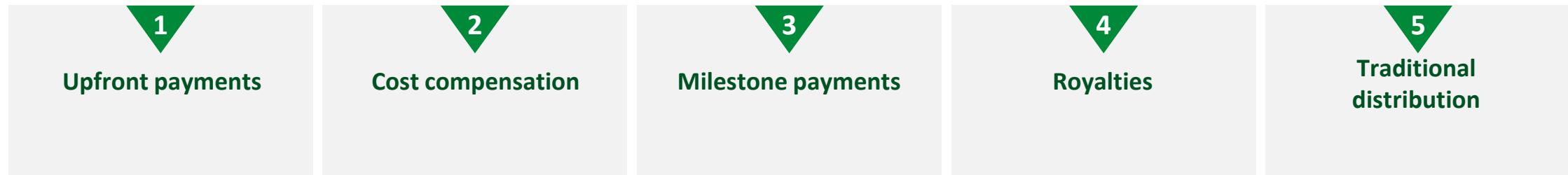
Biotalys is pioneering Precision Biocontrols, a new category in the \$40bn fungicide & insecticide market: reliability and scale of chemical solutions with safety and environmental profile of biologicals



Source: Dunham Trimmer, 2023 biocontrol report

Clear partnering strategy empowering pipeline development

Deal structure customized to partner capabilities, resources and interests



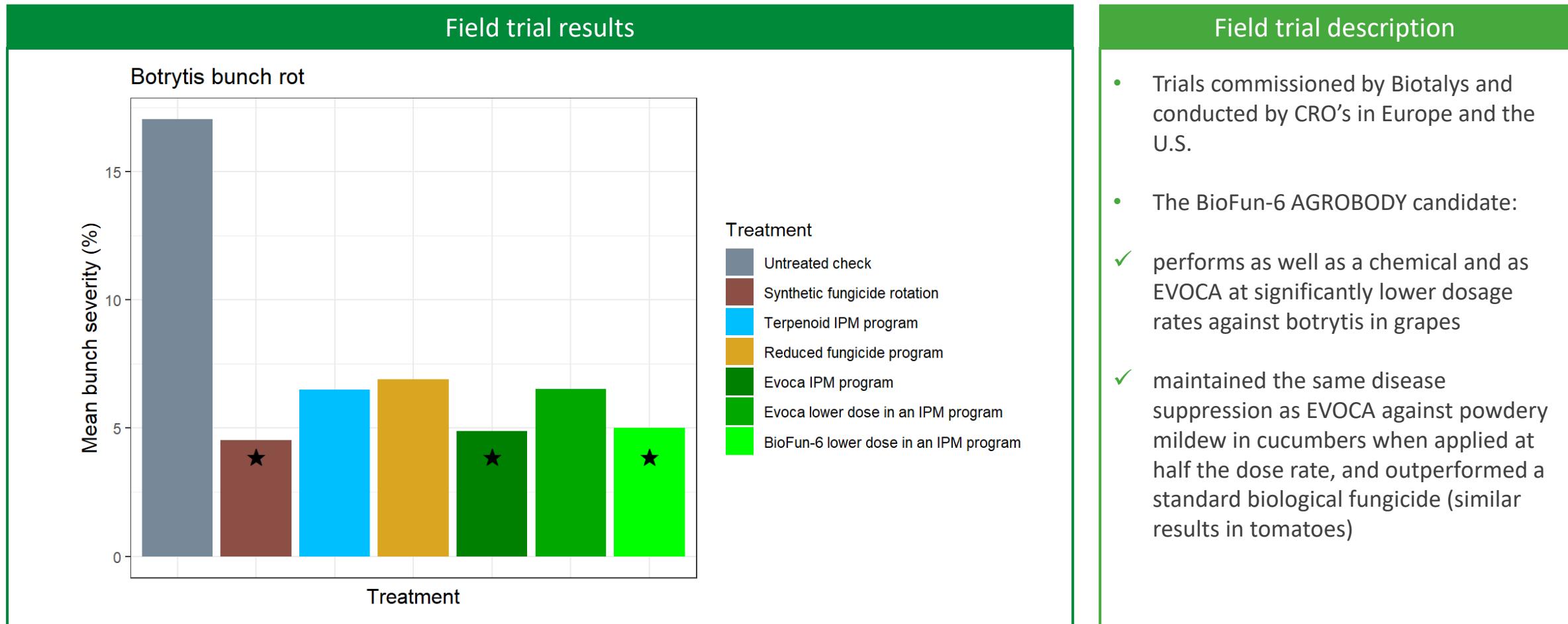
Partnering guarantees scalable, economically-sustainable pipeline growth

-  Accelerate market entry through the high market shares from the top sector players
-  Leverage the established go-to-market channels from the industry leaders
-  Limit capital outlays to advance the pipeline and commercialize the products
-  Share margins strategically to guarantee incentivization and alignment



***Maximize
efficiency,
profitability
and market reach***

BioFun-6 second-generation fungicide demonstrating excellent performance with lower dose rates



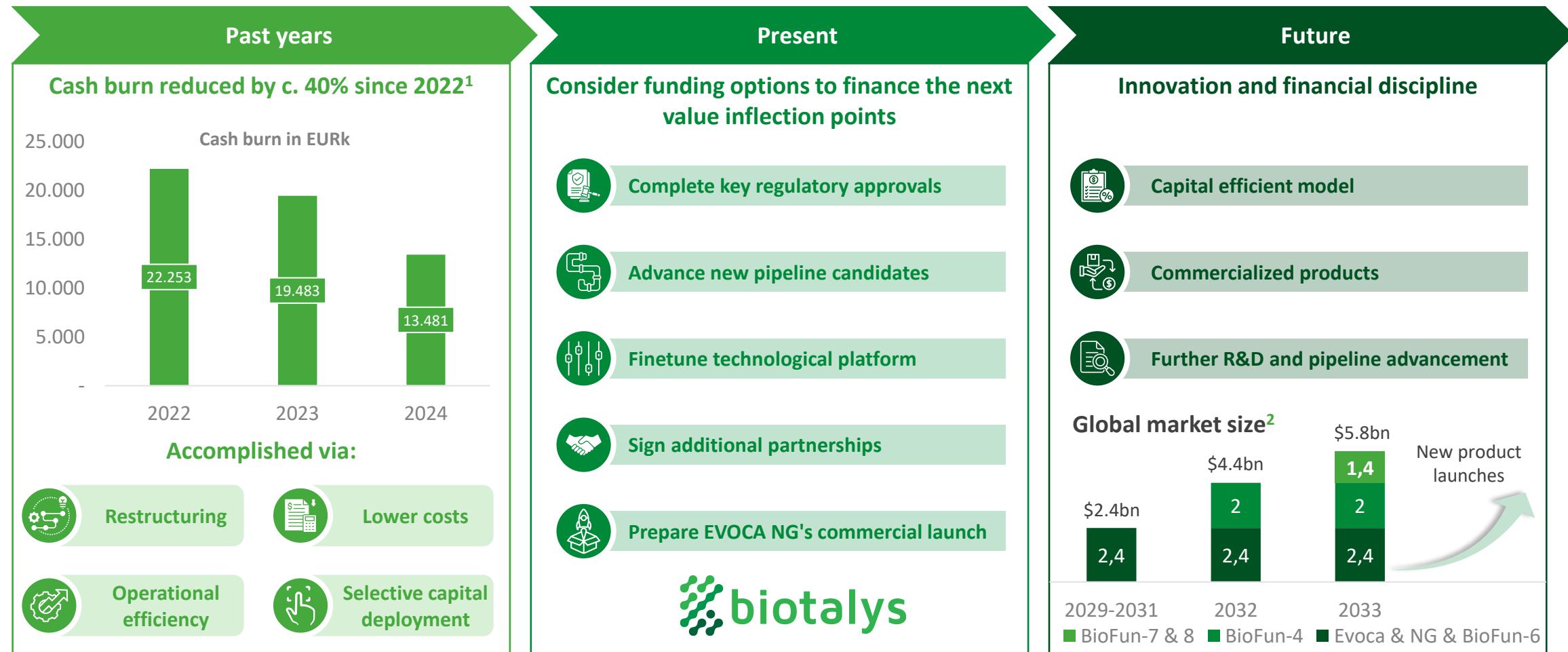
Luc Van fraeyenhoven, CFO



HY 2025 key financial highlights

In € thousands	June 30, 2025	June 30, 2024
Other operating income	1,379	1,452
Research and development expenses	(6,520)	(5,135)
General and administrative expenses	(2,988)	(2,890)
Operating loss	(8,129)	(6,574)
Loss of the period	(8,135)	(6,489)
Net cash used in operations	(6,092)	(6,527)
Net cash outflow of the period	(6,927)	(6,890)
Cash and cash equivalents	15,711	14,680

Biotalys is committed to disciplined capital deployment



1. Excluding equity raised; 2: Source: Dunham Trimmer; company estimates

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Q&A



Kevin Helash
Chief Executive Officer



Luc Van fraeyenhoven
Chief Financial Officer

